

Persönliche Kopie für Aktionäre

*Dekotierung der Gesellschaft und damit verbundene  
Auswirkungen für ihre Aktionäre*

Cleantech Invest AG

August 2011

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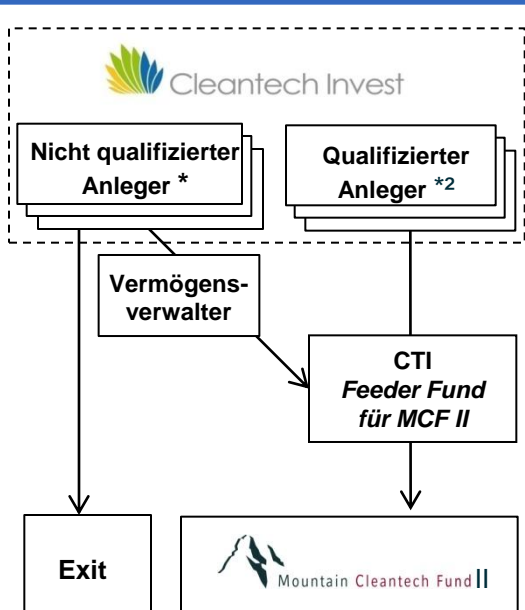
# DEKOTIERUNG DER CLEANTECH INVEST AG

## Auswirkungen für Aktionäre



Nach Abschluss der Dekotierung der Cleantech Invest AG agiert diese als *Feeder Fund für den Mountain Cleantech Fund II* und führt ausschließlich qualifizierte Aktionäre in ihrem Aktionariat

### Struktur der Dekotierung



\* Anleger mit Nettofinanzvermögen < 2 Mio. CHF

\*2 Anleger mit Nettofinanzvermögen > 2 Mio. CHF und Institutionelle (Bank, Pensionskasse, Unternehmen oder öffentliche Hand)

### Auswirkungen für die Anleger

#### Status Quo eines *nicht qualifizierten Anlegers* nach Dekotierung der Gesellschaft

- ✓ Informationen zum Status Quo von *nicht qualifizierten Anlegern* finden sich auf der Webseite der Cleantech Invest AG in einem Informations- und Merkblatt (Link zum Dokument: <http://tiny.cc/l3hly>)

#### Status Quo eines *qualifizierten Anlegers* nach Dekotierung der Gesellschaft

- ✓ Anleger ist Aktionär des CTI Feeder Fund für Mountain Cleantech Fund II
- ✓ Keine Veräußerung von Anteilen über die Börse möglich
- ✓ Wert einer CTI Aktie = CTI AG Net Asset Value per share (NAV zum 31.12.2010 = EUR 0,67) d.h. Wegfall des signifikanten Discounts zu dem die CTI Aktie derzeit an der Börse gehandelt wird
- ✓ Mögliche Ausschüttung von Dividenden in Folgejahren
- ✓ Ausschüttung des integralen Beteiligungserlöses an alle CTI Feeder Fund Aktionäre nach Liquidation des Mountain Cleantech Fund II ( voraussichtlich im Jahr 2019)

#### Wichtige Termine

**Ende Juli 2011\***: Abschluss Dekotierung (letzter Handelstag) der CTI AG an der Börse in Frankfurt

**30.09.2011** : Abschluss Dekotierung (letzter Handelstag) der CTI AG an der BX Berne eXchange

\* voraussichtlich



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